

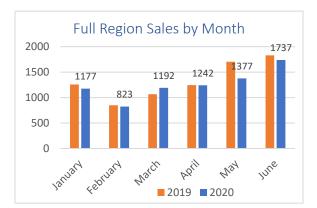


Market Statistics: Jan-June 2020

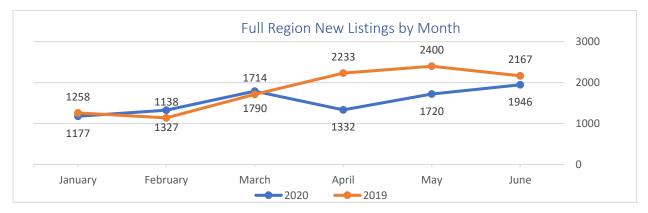
Home Sales:

The number of sales in June continued to increase over the previous month but remained lower than sales numbers in 2019. This represented a reduction of 5.1% over the previous year. Dane County's sales were down 10.2% as compared with last year at 867 in the month of June.

Much of the reduction in sales can be attributed to the continued lack of supply, further amplified by a reduction in the number of new listings. Beginning in April, the number of new listings in the region have



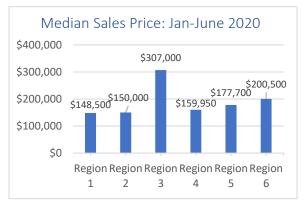
dropped by over 1,800 homes as compared with 2019. On a more positive note, the number of new listings has almost normalized for the month of June.



Home Prices:

The Median Sales Price across the SCWMLS's region was \$244,900 year to date. However, due to the significant differences between markets, Median Sales Price broken out by region better represents what is happening in each community. Dane County continues have the highest housing costs in the region with a Median Sales Price at \$307,000. More rural counties like Adams/Green

Lake/Marquette/Waushara's median is less than half that at \$148,500.



With strong interest rates keeping demand high, housing prices are expected to continue to increase. While the long term effects of the pandemic on the economy, jobs, and ultimately home sales may be

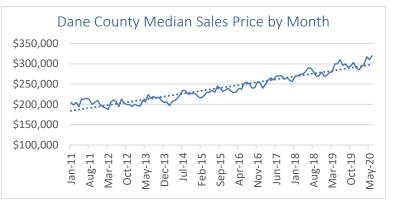




hard to predict, we anticipate that the tight supply will, at least in the short term, lead to a higher than average rate of price increases.

Market Supply:

Surprisingly although remaining tight, supply has stabilized during the last few months. The reduction in sales tying to a reduction in listing activity. This is good news for the market



overall as we hope to emerge from the stay at home orders seeing listing activity as well as demand equalize.



Interest Rates: June 25, 3.13% for a 30-year fixed

The summer is heating up as record low mortgage rates continue to spur homebuyer demand. However, it remains to be seen whether the demand will continue if COVID cases continue to rise to the point that it further hinders economic growth.

What's Ahead:

Home prices will continue to increase at a high rate as pressure remains due to low interest rates and consumer demand. The simple fact that in our region the number of sales is down only 3% year to date as a result of the pandemic, demonstrates a continued confidence in home ownership.

National Association of REALTORS® Statistics: https://www.nar.realtor/research-and-statistics/housing-statistics

Counties in Each Region					
Region 1	Region 2	Region 3	Region 4	Region 5	Region 6
Adams Green Lake Marquette Waushara	Crawford Richland Vernon	Dane	Grant Iowa Lafayette	Green Rock	Columbia Dodge Sauk

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YTD Stats Report

Report Criteria: Reflecting YTD data through: June 2020 | Type: Residential | Run Date: 7/12/2020

	YTD Median Price		rice
County	Through 6/2020	Through 6/2019	% Change
Adams	145,000	140,000	+3.6%
Green Lake	156,250	133,150	+17.3%
Marquette	150,380	125,000	+20.3%
Waushara	134,350	147,950	-9.2%
Region 1	148,500	140,000	+6.1%

	YTD	YTD Median P		
County	Through 6/2020	Through 6/2019	% Ch	
Crawford	128,900	131,750		
Richland	139,000	158,550	-	
Vernon	162,450	154,400		
Region 2	150,000	145,000		

Dane

County	
	Grant
	lowa
	Lafayette
Region 4	

County	
	Green
	Rock
Region 5	

	Through	Through	0/ CI		
YTD Median Price					
	150,000	145,000	+3.4%		
	162,450	154,400	+5.2%		
	139,000	158,550	-12.3%		
	128,900	131,750	-2.2%		

% Change

6/2020	6/2019	% Change
307,000	294,900	+4.1%
307,000	294,900	+4.1%

YTD	YTD Median Price				
Through	Through				
6/2020	6/2019	% Change			
144,500	140,000	+3.2%			
212,450	175,000	+21.4%			
130,250	118,000	+10.4%			
159,950	149,950	+6.7%			

YTD Median Price			
Through	Through		
6/2020	6/2019	% Change	
189,500	195,000	-2.8%	
176,500	163,000	+8.3%	
177,700	166,500	+6.7%	

		YTD Median Price		
		Through	Through	
County		6/2020	6/2019	% Change
	Columbia	225,000	201,145	+11.9%
	Dodge	170,000	161,750	+5.1%
	Sauk	226,000	191,000	+18.3%
Region 6		200,500	185,000	+8.4%

YTD RASCW Region Median Price				
Through	Through			
6/2020	6/2019	% Change		
244,900	232,000	+5.6%		

YTD Sales							
Through	Through						
6/2020	6/2019	% Change					
245	239	+2.5%					
117	120	-2.5%					
93	95	-2.1%					
162	152	+6.6%					
617	606	+1.8%					

YTD Sales							
Through 6/2020	Through 6/2019	% Change					
89	82	+8.5%					
67	60	+11.7%					
116	115	+0.9%					
272	257	+5.8%					

YTD Sales								
Through Through								
6/2020	6/2019	% Change						
3,613	3,778	-4.4%						
3,613	3,778	-4.4%						

٢	YTD Sales							
Through	Through							
6/2020	6/2019	% Change						
184	173	+6.4%						
102	115	-11.3%						
64	58	+10.3%						
350	346	+1.2%						

YTD Sales								
Through Through								
6/2020	6/2019	% Change						
171	192	-10.9%						
975	1,044	-6.6%						
1,146	1,236	-7.3%						

YTD Sales							
Through	Through						
6/2020	6/2019	% Change					
340	339	+0.3%					
467	422	+10.7%					
385	425	-9.4%					
1,192	1,186	+0.5%					

YTD RASCW Region Sales Through Through -

6/2020	6/2019	% Change
7,190	7,409	-3.0%



Monthly Stats Report

Report Criteria: Reflecting data for: June 2020 | Type: Residential | Run Date: 7/12/2020

	M	edian Pric	e	Sales			Months Inventory			
County	6/2020	6/2019	% Change	6/2020	6/2019	% Change	6/2020	6/2019	% Change	
Adams	162,000	146,000	+11.0%	72	51	+41.2%	5.4	10.6	-49.1%	
Green Lake	159,125	125,000	+27.3%	34	19	+78.9%	7.9	8.2	-3.7%	
Marquette	140,500	130,000	+8.1%	24	26	-7.7%	5.7	9.5	-40.0%	
Waushara	157,000	164,950	-4.8%	47	26	+80.8%	5.8	7.3	-20.5%	
Region 1	157,000	144,800	+8.4%	177	122	+45.1%	6	9.1	-34.1%	
	M	edian Pric	e		Sales		Mon	ths Inven	tory	
County	6/2020	6/2019	% Change	6/2020	6/2019	% Change	6/2020	6/2019	% Change	
Crawford	128,900	126,200	+2.1%	25	20	+25.0%	7.0	9.2	-23.9%	
Richland	NA	NA	NA	9	11	-18.2%	5.3	7.5	-29.3%	
Vernon	160,000	162,500	-1.5%	24	35	-31.4%	7.1	6.4	+10.9%	
Region 2	156,000	154,700	+0.8%	58	66	-12.1%	6.6	7.5	-12.0%	
	М	edian Pric	e		Sales		Mon	ths Inven	tory	
County	6/2020	6/2019	% Change	6/2020	6/2019	% Change	6/2020	6/2019	% Change	
Dane	319,900	310,000	+3.2%	867	966	-10.2%	3.5	4.4	-20.5%	
Region Total	319,900	310,000	+3.2%	867	966	-10.2%	3.5	4.4	-20.5%	
	Μ	edian Pric	e		Sales		Mon	Months Inventory		
County	6/2020	6/2019	% Change	6/2020	6/2019	% Change	6/2020	6/2019	% Change	
Grant	164,000	140,000	+17.1%	50	41	+22.0%	5.4	7.2	-25.0%	
lowa	169,000	249,900	-32.4%	19	29	-34.5%	5.1	7.0	-27.1%	
Lafayette	150,750	117,000	+28.8%	18	13	+38.5%	6.7	6.3	+6.3%	
Region 3	168,000	155,000	+8.4%	87	83	+4.8%	5.5	7	-21.4%	
	Μ	edian Pric	e		Sales		Mon	ths Inven	tory	
County	6/2020	6/2019	% Change	6/2020	6/2019	% Change	6/2020	6/2019	% Change	
Green	225,250	214,500	+5.0%	50	52	-3.8%	4.0	4.3	-7.0%	
Rock	190,000	184,950	+2.7%	219	246	-11.0%	3.1	3.8	-18.4%	
Region 4	193,500	189,500	+2.1%	269	298	-9.7%	3.2	3.9	-17.9%	

	Median Price			Sales			Months Inventory		
County	6/2020	6/2019	% Change	6/2020	6/2019	% Change	6/2020	6/2019	% Change
Columbia	237,500	224,000	+6.0%	87	90	-3.3%	3.9	5.4	-27.8%
Dodge	205,000	180,500	+13.6%	103	96	+7.3%	4.0	5.0	-20.0%
Sauk	240,000	191,000	+25.7%	89	109	-18.3%	4.5	6.0	-25.0%
Region 5	229,000	198,000	+15.7%	279	295	-5.4%	4.2	5.5	-23.6%

RASCW Market Area Median Price			RASCW M	arket Area Sa	ales
6/2020	6/2019	% Change	6/2020	6/2019	% Change
253,000	251,250	+0.7%	1,737	1,830	-5.1%

 RASCW Market	Area Months	Inventory		RASCW Market Area New Listings		RASCW Market Area New Listings RASCW Market Area To			et Area Total	otal Listings	
6/2020	6/2019	% Change		6/2020	6/2019	% Change	6/2020	6/2019	% Change		
4	5.2	-23.1%		1,946	2,167	-10.2%	5,304	6,868	-22.8%		

Adams/Marquette/Waushara/Green Lake Price Range Stats

	Current Properties	Number of Sales	
Listing Price Range	For Sale	in Prev 12 months	Months Inventory
\$0 - \$124,999	205	579	4.2
\$125,000 - \$199,999	173	425	4.9
\$200,000 - \$349,999	213	357	7.2
\$350,000 - \$499,999	66	77	10.3
\$500,000+	81	58	16.8

Crawford/Richland/Vernon Price Range Stats

		-	
	Current Properties	Number of Sales	
Listing Price Range	For Sale	in Prev 12 months	Months Inventory
\$0 - \$124,999	75	194	4.6
\$125,000 - \$199,999	93	215	5.2
\$200,000 - \$349,999	103	141	8.8
\$350,000 - \$499,999	27	36	9.0
\$500,000+	31	10	37.2

Dane Price Range Stats			
	Current Properties	Number of Sales	
Listing Price Range	For Sale	in Prev 12 months	Months Inventory
\$0 - \$124,999	32	153	2.5
\$125,000 - \$199,999	179	1,008	2.1
\$200,000 - \$349,999	854	3,904	2.6
\$350,000 - \$499,999	677	1,892	4.3
\$500,000+	501	813	7.4

Grant/lowa/Lafayette Price Range Stats

	-	-	
	Current Properties	Number of Sales	
Listing Price Range	For Sale	in Prev 12 months	Months Inventory
\$0 - \$124,999	103	268	4.6
\$125,000 - \$199,999	109	295	4.4
\$200,000 - \$349,999	81	190	5.1
\$350,000 - \$499,999	28	32	10.5
\$500,000+	48	24	24.0

Rock/Green Price Range Stats

	Current Properties	Number of Sales	
Listing Price Range	For Sale	in Prev 12 months	Months Inventory
\$0 - \$124,999	128	580	2.6
\$125,000 - \$199,999	186	1,039	2.1
\$200,000 - \$349,999	270	845	3.8
\$350,000 - \$499,999	68	152	5.4
\$500,000+	52	34	18.4

Sauk/Columbia/Dodge Price Range Stats

	Current Properties	Number of Sales	
Listing Price Range	For Sale	in Prev 12 months	Months Inventory
\$0 - \$124,999	107	432	3.0
\$125,000 - \$199,999	249	950	3.1
\$200,000 - \$349,999	338	976	4.2
\$350,000 - \$499,999	138	248	6.7
\$500,000+	89	89	12.0