



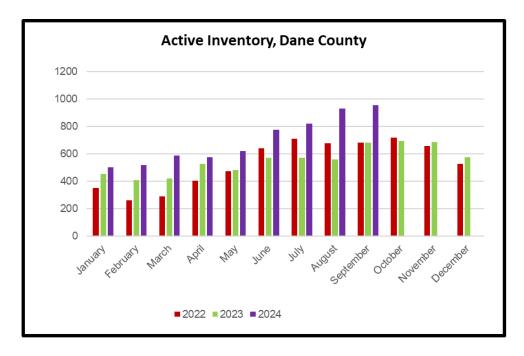


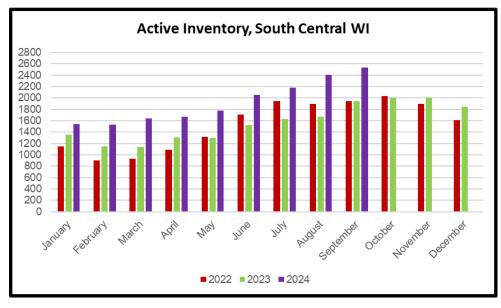


Inventory/Supply:

As the weather cools, the housing market across the South Central Wisconsin MLS Region is presenting some mixed signals. Active inventory, months' supply, and home prices continue to rise. Inventory is up 30.6% compared to September 2023, with the largest gains in Region 7 at 71.8% and Region 3 at 44.7%. Months' supply also rose 29.4% region-wide, marking a 35.7% year-over-year increase.

However, September home sales dipped 7.4% across the region compared to September 2023, indicating that some buyers may be hesitant despite increased inventory. Still, with the recent dip in interest rates, both buyers and sellers could be reconsidering their timing, which may lead to a more active market as we head toward the end of the year.



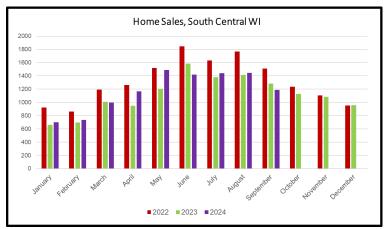


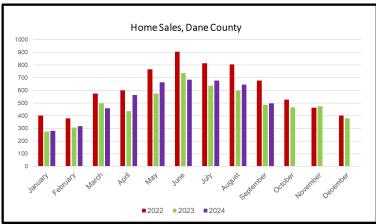




Home Sales:

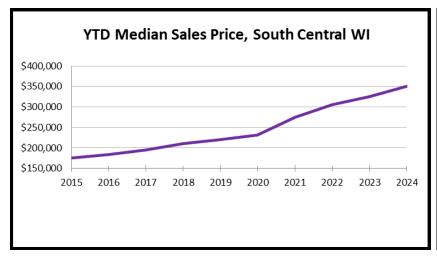
The South Central Wisconsin Region saw an overall 7.4% decrease in home sales compared to September 2023. Year-to-date (YTD) sales are still strong, up by 4.3% over the same period last year.





Home Prices:

The year-to-date median* and average home sales prices increased over September 2023. Collectively, these increases across the region are 7.0% and 8.9% respectively. Median sales prices across South Central Wisconsin ranged from \$245,000 to \$430,000 in September.





South Central Wisconsin County Regions:

Region 1 – Adams, Juneau, Monroe Region 6 – Grant, Iowa, Lafayette

Region 2 – Columbia Region 7 – Green

Region 3 – Crawford, Richland, Vernon Region 8 – Green Lake, Marquette, Waushara

Region 4 – Dane Region 9 – Rock Region 5 – Dodge Region 10 – Sauk

^{*}The median sale price measures the price at which half of the homes sold for more and half sold for less.

| | SEPTEMBER | | | JANUARY - SEPTEMBER | | |
|---|---------------------------|--------------------|------------------------|-----------------------------|-----------------------------|------------------------|
| ADAMS / JUNEAU / MONROE | <u>2024</u> | 2023 | Change | <u>2024</u> | 2023 | <u>Change</u> |
| # New Listings | 158 | 139 | 13.7% | 1,314 | 1157 | 13.6% |
| # Sales | 115 | 120 | -4.2% | 939 | 881 | 6.6% |
| Average Sale Price | 306,695 | 276,191 | 11.0% | 283,557 | 265,655 | 6.7% |
| Median Sale Price Total Active Residential Listings | 260,000 345 | 225,000 230 | 15.6% 50.0% | 240,000 345 | 221,000 230 | 8.6% 50.0% |
| COLUMBIA COUNTY | | | | | | |
| # New Listings | 2024 67 | 2023 59 | <u>Change</u> 13.6% | 2024 629 | 2023 583 | <u>Change</u> 7.9% |
| # Sales | 55 | 73 | -24.7% | 457 | 461 | -0.9% |
| Average Sale Price | 367,009 | 363,752 | 0.9% | 361,518 | 344,004 | 5.1% |
| Median Sale Price | 310,000 | 308,000 | 0.6% | 320,000 | 295,000 | 8.5% |
| Total Active Residential Listings | 125 | 99 | 26.3% | 125 | 99 | 26.3% |
| CRAWFORD / RICHLAND / VERNON COUNTIES | <u>2024</u> | <u>2023</u> | <u>Change</u> | <u>2024</u> | 2023 | <u>Change</u> |
| # New Listings | 56 | 55 | 1.8% | 502 | 458 | 9.6% |
| # Sales | 30 | 57 | -47.4% | 350 | 373 | -6.2% |
| Average Sale Price | 339,198 | 285,467 | 18.8% | 284,924 | 271,697 | 4.9% |
| Median Sale Price Total Active Residential Listings | 291,700 136 | 225,000 94 | 29.6% 44.7% | 235,250 136 | 216,000 94 | 8.9% 44.7% |
| | | | 1000 | | | |
| DANE COUNTY # New Listings | <u>2024</u> 566 | 2023 513 | <u>Change</u> 10.3% | <u>2024</u> 5,916 | <u>2023</u> 5,258 | <u>Change</u> 12.5% |
| # New Listings # Sales | 498 | 487 | 2.3% | 4,843 | 5,256 4,586 | 5.6% |
| Average Sale Price | 491,937 | 472,091 | 4.2% | 496,032 | 463,479 | 7.0% |
| Median Sale Price | 430,000 | 411,600 | 4.5% | 444,800 | 410,000 | 8.5% |
| Total Active Residential Listings | 955 | 679 | 40.6% | 955 | 679 | 40.6% |
| DODGE COUNTY | <u>2024</u> | 2023 | Change | <u>2024</u> | 2023 | <u>Change</u> |
| # New Listings | 88 | 78 | 12.8% | 757 | 705 | 7.4% |
| # Sales | 78 | 79 | -1.3% | 621 | 593 | 4.7% |
| Average Sale Price | 308,443 | 305,549 | 0.9% | 309,550 | 280,847 | 10.2% |
| Median Sale Price Total Active Residential Listings | 287,500 134 | 277,000 107 | 3.8% 25.2% | 280,000 134 | 250,000 107 | 12.0% 25.2% |
| | | | 25.2% | | 2000 | |
| GRANT / IOWA / LAFAYETTE COUNTIES | <u>2024</u> | <u>2023</u> | <u>Change</u> | <u>2024</u> | <u>2023</u> | Change |
| # New Listings | 79 | 91 | -13.2% | 679 | 693 | -2.0% |
| # Sales Average Sale Price | 67 324,836 | 86 250,152 | -22.1% 29.9% | 516 270,983 | 579 241,378 | -10.9% 12.3% |
| Median Sale Price | 245,000 | 211,200 | 16.0% | 225,000 | 202,000 | 11.4% |
| Total Active Residential Listings | 169 | 129 | 31.0% | 169 | 129 | 31.0% |
| GREEN COUNTY | 2024 | 2023 | Change | 2024 | 2023 | Change |
| # New Listings | 43 | 38 | 13.2% | 371 | 328 | 13.1% |
| # Sales | 29 | 32 | -9.4% | 284 | 284 | 0.0% |
| Average Sale Price | 273,584 | 367,718 | -25.6% | 335,169 | 306,963 | 9.2% |
| Median Sale Price | 270,000 | 330,500 | -18.3% | 282,000 | 258,250 | 9.2% |
| Total Active Residential Listings | 67 | 39 | 71.8% | 67 | 39 | 71.8% |
| GREEN LAKE / MARQUETTE / WAUSHARA COUNTIES | <u>2024</u> | <u>2023</u> | <u>Change</u> | <u>2024</u> | <u>2023</u> | <u>Change</u> |
| # New Listings | 93 | 83 | 12.0% | 838 | 730 | 14.8% |
| # Sales | 79 | 98 | -19.4% | 623 | 577 | 8.0% |
| Average Sale Price | 348,010 | 293,975 | 18.4% | 338,835 | 299,197 | 13.2% |
| Median Sale Price | 255,000 | 236,000 | 8.1% | 255,000 | 230,000 | 10.9% |
| Total Active Residential Listings | 172 | 181 | -5.0% | 172 | 181 | -5.0% |
| ROCK COUNTY | <u>2024</u> | 2023 | Change | 2024 | 2023 | <u>Change</u> |
| # New Listings | 208 | 188 | 10.6% | 1,852 | 1,692 | 9.5% |
| # Sales | 171 | 178 | -3.9% | 1,531 | 1,407 | 8.8% |
| Average Sale Price Median Sale Price | 291,890 273,000 | 278,651 250,000 | 4.8% 9.2% | 283,408 272,050 | 268,237 250,000 | 5.7% 8.8% |
| Total Active Residential Listings | 273,000 | 250,000 | 14.9% | 272,030 | 250,000 | 14.9% |
| SAUK COUNTY | 2024 | | | 2024 | | |
| # New Listings | <u>2024</u> 83 | 2023 83 | <u>Change</u> 0.0% | 676 | 2023 669 | <u>Change</u> 1.0% |
| # Sales | 66 | 73 | -9.6% | 533 | 517 | 3.1% |
| Average Sale Price | 415,133 | 322,196 | 28.8% | 366,583 | 319,323 | 14.8% |
| Median Sale Price | 339,950 | 284,900 | 19.3% | 315,000 | 285,000 | 10.5% |
| Total Active Residential Listings | 152 | 139 | 9.4% | 152 | 139 | 9.4% |
| 18 COUNTY TOTAL | <u>2024</u> | 2023 | <u>Change</u> | 2024 | 2023 | <u>Change</u> |
| # New Listings | 1,441 | 1,327 | 8.6% | 13,534 | 12,273 | 10.3% |
| # Sales | 1,188 | 1,283 | -7.4% | 10,697 | 10,258 | 4.3% |
| Average Sale Price | 394,930 | 362,607 | 8.9% | 392,737 | 363,433 | 8.1% |
| Median Sale Price | 346,700 2.533 | 324,000 1,939 | 7.0% 30.6% | 350,000 2.533 | 325,000 1 939 | 7.7% 30.6% |
| Total Active Residential Listings | 2,533 | 1,939 | 30.6% | 2,533 | 1,939 | 30.6% |